



International Foundation for Retirement Education

CERTIFIED RETIREMENT COUNSELOR® (CRC®) CERTIFICATION - REGISTRATION FORM

After completing this registration form, you will receive an email confirmation with information about the CRC certification requirements and CRC exam. We will also keep you informed about other important information via InFRE NewsBriefs.

Candidate Information

Name _____ Mr. ___ Mrs. ___ Ms. ___

Company/Organization _____

Home Address _____ City _____ State _____ Zip _____

Work Address _____ City _____ State _____ Zip _____

Daytime Phone _____ Home Phone _____ Fax _____

Email Address _____ Mailing preference Home _____ Work _____

Business/Profession

What is your primary business/occupation? _____

What is your primary title/position/ area of responsibility? _____

If applicable, what is your broker/dealer affiliation? _____

How long have you been employed in the financial service/retirement industry? _____

Education (Please circle highest level of education completed)

High School Two-year College Four-year College Masters PhD

Current Designations and Licenses (Please circle all that apply and add designations and licenses not listed)

CFP® CEBS CFA CLU EA ChFC SR.7 SR.6 SR.63 PFS RFG CASL CSA Other _____

Association Memberships (Please circle all that apply and add association memberships not listed)

ABA AFS AIMR AICPA BISA FPA IFEBP LIMRA NAGDCA NAIFA NCPERS NCTR

NAPFA NASRA NPEA PSCA SOA OTHER _____

Exam Preparation

The comprehensive CRC exam contains 200 questions that will test your knowledge and understanding of competencies and tasks relevant to the retirement counseling profession. An outline of these competencies and tasks can be found on InFRE's website and will also be forwarded to you after completing this registration form. You may prepare for the exam by using your own study materials and other available resources. InFRE also offers educational resources to help CRC candidates prepare for the exam. If you would like more information about InFRE study materials, please check the appropriate box below.

Yes, please provide information about CRC exam preparation resources offered by InFRE.

No, do not send me information about CRC exam preparation resources offered by InFRE.

Fax your completed form to 847.756.7350 or mail completed form to InFRE, PO Box 524, Barrington, IL 60011. Call InFRE at 847.756.7350 to see if your company/organization qualifies for quantity discounts.